

Name: _____ Age: _____ Today's Date: _____
 Birth Date: _____ SSN: _____ Last Eye Exam: _____
 Address: _____ Last Eye Doctor: _____
 City: _____ St: _____ Zip: _____ Last Medical Exam: _____
 Phone Number: (h) _____ (w) _____ Current Medical Dr.: _____
 E-mail: _____

Vision Insurance Plan: _____ Name of Insured: _____
 Member ID Number: _____ Employer: _____
 Spouse: _____ Referred by: _____

Reason for visit: _____

Medical History

Do you have any allergies to medications? Yes No If yes, explain: _____

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies): _____

List all major injuries, surgeries and/or hospitalizations you have had: _____

Are you pregnant and/or nursing? Yes No If yes, explain: _____
 Have you had any eye surgeries? Yes No If yes, explain: _____
 Have you ever had vision therapy? Yes No If yes, explain: _____
 Have you ever injured your eyes? Yes No If yes, explain: _____
 Do you wear glasses? Yes No If yes, how old is your present pair of lenses? _____
 Do you wear contact lenses? Yes No If yes, how old is your present pair or lenses? _____
 Type of contact lenses: Rigid Soft Extended Wear Other _____
 Name of lenses: _____ Are they comfortable? _____

Review of Systems

Do you currently, or have you ever had any problems in the following areas:

Visual System	current	past	never	Systemic System	current	past	never
Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Urogenital (kidney, bladder)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Redness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Blood (Anemia, cholesterol)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Itching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Weight Loss/Gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excess Tearing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Light Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine (thyroid, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Neurological (MS, seizures)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Floaters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Skin (acne, cancer)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flashes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric (depression, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Headaches/Migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	(asthma, bronchitis, emphysema)			
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Retinal Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Please fill out the back side...

Social History

This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.

Yes, I would prefer to discuss my Social History information directly with my doctor.

Do you drive? Yes No If yes, do you have visual difficulty when driving? Yes No

If yes, please describe: _____

Do you use tobacco products? Yes No If yes, type/amount/how long: _____

Do you drink alcohol? Yes No If yes, type/amount/how long: _____

Do you use illegal drugs? Yes No If yes, type/amount/how long: _____

Have you ever been exposed to or infected with: Gonorrhea Hepatitis HIV Syphilis None

What type of work do you do? _____

Do you go to school? Yes No If yes, where and grade level/field of study? _____

Do you play any sports? Yes No If yes, type and amount: _____

Other forms of exercise? _____

Do you have any hobbies? _____

How many hours per day do you:

Work on a computer? _____

Read? _____

Watch TV? _____

Play video games? _____

Family History

Have any of your relatives, living or deceased, had any of these conditions?

Ocular Disease/Condition	Yes	No	Not Sure	Relationship to you
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment/Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

Systemic Disease/Condition	Yes	No	Not Sure	Relationship to you
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other _____				_____

Our goal is to provide the best, most complete, up-to-date care available. Our philosophy is preventive and developmental in approach. To provide this service in the most efficient manner, please be aware of the following office policies:

- Fees for services are due at the time those services are rendered.
- A deposit is required on all materials and balance due upon delivery.
- We reserve the right to charge for missed appointments not cancelled in advance.
- Visual training patients must notify us of absences in advance.
- There is a charge for written reports.
- Responsibility for payment is the patient's. Insurance agreements are between company and patient. We will assist with proper forms but require reimbursement from patients.

Signature: _____ Date: _____



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Developmental Questionnaire

Child's Name _____ Sex _____ Age _____ DOB: _____ Date: _____
Father's Name _____ Phone: _____ (h) _____ (w) _____
Mother's Name _____ Phone _____ (h) _____ (w) _____
Home Address _____

Reason for Referral _____
Referred by _____
What do you want to find out from the exam? _____

Family

1. Father: occupation _____ marital status _____ grade completed _____
2. Mother: occupation _____ marital status _____ grade completed _____
3. Languages spoken in home _____
4. Siblings (age and sex) _____

Developmental History

1. Is the child adopted? _____ If yes, does the child know? _____ Age when adopted? _____
2. Was pregnancy full term? _____ Child's weight at birth _____
3. Complications before, during, following delivery? _____
4. Was child exposed to: _____ drugs in utero _____ alcohol _____ nicotine _____
5. At what time did the following occur:
creeping (stomach off floor) _____ crawling (stomach on floor) _____ sitting alone _____
walking alone _____ feeding self _____ voluntary bladder control _____
tendency to show handedness _____
6. Has anyone attempted to change child's handedness? _____

Medical History

1. Has your child had any serious accidents, operations or unusual illnesses? If so, please specify.

2. List any allergies _____
3. Medications/vitamins currently being used: _____
4. Last medical exam _____
What were the recommendations? _____
Name of Pediatrician _____
Does test taking appear to cause anxiety? _____
6. Has your child or family been referred for counseling? _____
If so, what was the reason for referral _____
Was the therapy successful? _____

Vision Care

Last eye exam _____ Location/ Doctor _____
Does your child currently wear eyeglasses? _____ If yes, how old are they? _____
Has your child been treated with a patch or eye drops for Amblyopia? _____
If yes, describe the treatment plan _____

Has your child reported any of the following:

- Headaches If yes, when _____
- Blurred vision _____
- Tired eyes _____
- Double vision _____
- Light sensitivity _____

Have you noticed any of the following while observing your child?

- Squinting
- Close/cover one eye
- Eye rubbing
- Excessive blinking
- Reverses words/letters
- Skips words or rereads
- Moves lips while reading quietly
- Moves head while reading
- Tilts head while reading
- Loses place when reading
- Writes or prints poorly
- Difficulty copying from blackboard
- Tires when reading/doing homework
- Eye turning inward/outward
If so, one eye or both, distance or near
- Hold his/her book too close while reading

General Development Skills

1. At what age did your child:
Speak first sentence _____ Ask first questions _____
2. Was there another method of communication prior to speech? _____
3. Does your child have a speech or language deficit? _____
4. Has your child had speech therapy? _____
5. Has your child had physical therapy? _____ Occupational therapy? _____
Was therapy succesful? _____

General Health

1. Does your child sleep through the night? _____
2. Current hours of sleep per night? _____
3. Does your child have a good diet? _____
4. Does your child eat fruit and vegetables? _____
5. Does your child take vitamin supplements? _____
6. Is there a high desire for sweets or junk food? _____
7. Are there any food allergies? _____ If yes, please list _____
8. Is you child on a restricted diet? _____ If yes, please explain _____

Family and Home

1. What responsibilities does your child have at home? _____
2. Can your child carry out these responsibilities independently? _____
3. Describe special interests/hobbies: _____
4. State any tentional behavior such as nail biting, eye blinking, excessive eye rubbing, tantrums or tongue chewing _____
5. What discipline is most effective in guiding your child? _____
6. What adults besides the parents plan an active part in guiding your child? _____

School Information

Please list the schools your child has attended, beginning with the current school (including home school)

Name	Location	Grade Level
_____	_____	_____
_____	_____	_____
_____	_____	_____

1. Does your child like school? _____ Is their attendance regular? _____

2. Has your child ever been retained? _____ If yes, what grade? _____
How did your child react to retention? _____

3. What is the structure of the school (traditional, open classroom, etc) _____

4. Which subject does your child enjoy the most? _____

5. How do you think your child performs in the following areas:

Reading comprehension	very good	adequate	fair	inadequate	poor
Sight vocabulary	very good	adequate	fair	inadequate	poor
Reading speed	very good	adequate	fair	inadequate	poor
Spelling	very good	adequate	fair	inadequate	poor
Handwriting	very good	adequate	fair	inadequate	poor
Expressing thoughts verbally	very good	adequate	fair	inadequate	poor
Expressing thoughts through writing	very good	adequate	fair	inadequate	poor
Math concepts	very good	adequate	fair	inadequate	poor
Attention span	very good	adequate	fair	inadequate	poor
Ability to follow written directions	very good	adequate	fair	inadequate	poor
Ability to follow verbal directions	very good	adequate	fair	inadequate	poor

6. Does your child memorize answers or does she/he think through a problem to obtain the solution?

7. What is your child’s general attitude towards present school teachers? _____

8. What is your child’s attitude towards teachers in general? _____

9. Type of teacher to whom your child is most responsive (i.e. make, female, strict, flexible):

10. How would you rate your child’s popularity among his/her classmates (ignored, rejected, accepted):

11. Does the school consider your child to have a learning problem? _____ Discuss:

12. Does the school consider your child to have a discipline problem? _____
If yes, please describe: _____

13. Has your child had any previous testing done at the school level? _____
If yes, please describe: _____

14. Does your child like to read? _____ If yes, what types of materials? _____

15. Does your child read as well as expected? _____

General Movement

1. Is your child physically active? _____

2. List team sports: _____

3. List individual sports: _____

4. Can your child catch a ball? _____ Throw a ball? _____

5. Would you consider your child to have good rhythm? _____
Is your child clumsy? _____ Is your child coordinated? _____

6. Does your child avoid sports? _____

Behavioral Characteristics

The following is a list of characteristics that can often be observed in children. Please circle the appropriate response as they apply to your child.

Cries	most often	sometimes	rarely	unknown
Daydreams	most often	sometimes	rarely	unknown
Is friendly	most often	sometimes	rarely	unknown
Gets in fights	most often	sometimes	rarely	unknown
Is happy, light-hearted	most often	sometimes	rarely	unknown
Interacts well with adults	most often	sometimes	rarely	unknown
Has to be prodded to get things done	most often	sometimes	rarely	unknown
Follows through on tasks	most often	sometimes	rarely	unknown
Listens to reason	most often	sometimes	rarely	unknown
Nervous, irritable	most often	sometimes	rarely	unknown
Obeys	most often	sometimes	rarely	unknown
Is honest	most often	sometimes	rarely	unknown
Talks back	most often	sometimes	rarely	unknown
Temper tantrums	most often	sometimes	rarely	unknown
Timid, shy	most often	sometimes	rarely	unknown
Has strong fears	most often	sometimes	rarely	unknown
Becomes frustrated	most often	sometimes	rarely	unknown
Is dominated by other children	most often	sometimes	rarely	unknown
Takes lead with peers	most often	sometimes	rarely	unknown
Plays with children of same age	most often	sometimes	rarely	unknown
Plays with children of older age	most often	sometimes	rarely	unknown
Plays with children of younger age	most often	sometimes	rarely	unknown

Are any of the above behaviors significantly different at home vs. school?

Please describe any other characteristics of your child that we should be aware of in order to meet his/her needs as fully as possible.

❖ *Did you answer all four pages? Thank you*

Signature _____
Relationship to child _____
Date _____